

No.- CNAD-CD-001-2026

Ref. CNAD-AD-028-2025

NATIONAL DIGITAL ASSETS COMMISSION: San Salvador Centro, at fifteen hours and thirty-four minutes on January 5, 2026.

The National Digital Assets Commission (CNAD) by virtue of its legal powers and attributions, and in consideration of the application submitted by the company ALKEMYA METACORE SCSp on December 19th, 2025, for the issuance of the digital asset called "ALKN", whose nature is due to a property token, after having carefully reviewed the Relevant Information Document, the Issuance Certification Report and other documents submitted by the issuer, has verified compliance with the provisions of Articles 22, 23, 25, 26, 29, 30 and 32 of the Digital Asset Issuance Law, as well as the provisions of Articles 4, 5, 14 and 15 of the Regulations on the Registration of Public and Private Issuers and Annex A of said Regulation.

Therefore, after the comprehensive analysis of the application together with the documentation submitted during the pre-registration, registration, and discharge phases; and in addition, in the exercise of the powers of article 9 letter b) of the Digital Asset Issuance Law, the following resolution is issued.

CONSIDERATIONS:

L That the company ALKEMYA METACORE SCSp has submitted a formal application for the issuance of the Digital Asset called "ALKN", whose nature is due to the following main characteristics:

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| Issuer: | ALKEMYA METACORE SCSp |
| Type of Public Offering: | Public Offering of Property |
| Token denomination and token quote label: | ALKN |
| Type of Digital Asset: | Ownership Token - Initial Offering of Limited Shares, governed by Luxembourg law. |
| Underlying Asset of Limited Holdings: | 7 million linear meters of 0.025 mm (0.001 in) diameter unalloyed nickel wire, 99.99% purity (NP1 class) with an estimated market value of \$1.6 billion; and 2. Patented technical know-how, patents if filed for nickel wire applications. |
| Total amount of the Issue: | USD 800,000,000.00 |

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| Contribution amount: | The first fungible tranche of the Tokens listed on the Exchange Platform which will consist of no less than 50,000,000 Tokens. Additional tranches, up to the maximum amount of 800,000,000 Tokens, will be listed on the Exchange Platform from time to time as Alkemya places the Tokens with investors. |
| Deadline: | <p>The Company may be dissolved and terminated in the event of any of the following events:</p> <ol style="list-style-type: none"> 1. In the opinion of the Manager, its existence becomes illegal or impossible to carry out its operations (due to insolvency or otherwise); 2. If the Company has disposed of all its assets; 3. Automatically upon bankruptcy, insolvency, dissolution or liquidation of the GP, unless the Company is reconstituted in accordance with the Limited Partnership Agreement; or 4. Upon notice notified by GP to the Limited Partners following any change in the law as a result of which, in the reasonable opinion of the Manager, the continuation of the Company becomes illegal, impractical or inadvisable. <p>Any dissolution and liquidation of the Company will follow the Limited Partnership Agreement.</p> |
| Token Price: | <p>The AKLN will be sold at a price of USD 1.00 each in the initial offering. After the initial offering, the purchase price of the Token will be adjusted to its fair market value, which varies depending on the performance of the underlying assets.</p> <p>- Intrinsic value \$2.05 (USD 1.6 billion nickel / 800 million)</p> |
| Trading Currency: | US dollars and USDT stablecoins available on the exchange platform. |
| Rights of the token owner: | <p>Holder of AKLN tokens are entitled to Limited Partnership, the value of which will be backed by the metal contributed in kind by Alkemya in exchange for tokens. The value at which the Token trades on the digital asset platform would be determined by market forces.</p> <p>The rights and obligations of the limited partners of the Company are set out in the Limited Partnership Agreement, which is provided to potential investors and their professional advisors upon request. In the event of any inconsistency between</p> |

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| | this RID and the Limited Partnership Agreement, the provisions of the Limited Partnership Agreement shall prevail. |
| Digital Asset Service Provider: | Bitfinex Securities El Salvador S.A. de C.V. |
| Issuance Certifier: | Digital Assets Solutions, S.A. de C.V. |
| Buyback option | After 2 years of the commencement of the tokenization scheme, the Company may, subject to applicable law, repurchase the Tokens at the fair market value of the Tokens or at the price determined by the General Partner of the Company. For the avoidance of doubt, no investor shall have the right at any time to demand the repurchase of any or all of their Tokens. |
| Main laws that are applicable to the issuance | Laws of the Republic of El Salvador: <ul style="list-style-type: none"> - Constitution of the Republic. - Digital Asset Law - Regulations for the Registration of Issuers and Public and Private Issues. |

II. That the Relevant Information Document provided by the company ALKEMYA METACORE SCSp and the Report of the Certifier prepared by DIGITAL ASSETS SOLUTIONS, SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE, details the viability of the project to issue the token called “**ALKN**”, including the key characteristics, benefits and conditions.

Consequently, after comprehensively analyzing the documentation presented, it is determined that, through the issuance of the aforementioned digital asset, no negative effects on the stability of the ecosystem are foreseen, as well as negative effects on the operation of the digital asset market or the rights of future acquirers.

IN VIEW OF THE ABOVE, IT IS RESOLVED:

I) To enable the issuance of a public offering of the digital asset called “**ALKN**” proposed by the company ALKEMYA METACORE SCSp in accordance with the information, terms and conditions established in the “Relevant Information Document” prepared by said Company as Issuer;

II) To determine that there is the Favourable Report issued by the Certifier, presented by the company DIGITAL ASSETS SOLUTIONS, SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE, regarding the issuance authorized in Romano I of this resolution;

II) Modify the registry entry of the Digital Asset Service Provider called BITFINEX SECURITIES EL SALVADOR SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE, in order to reflect its participation in the issuance of the digital asset called “**ALKN**”, in

accordance with the provisions of article 6 letter c) of the Regulation of Digital Asset Service Providers;

IV) To determine that the company ALKEMYA METACORE SCSp, must evidence the payment of fees derived from the issuance of the token called “**ALKN**” before the National Digital Assets Commission, in accordance with the provisions of article 12 of the Law on the Issuance of Digital Assets, for the total amount of the issuance which amounts to EIGHT HUNDRED MILLION DOLLARS OF THE UNITED STATES (\$800,000,000.00) and whose payment by registration fee is EIGHTY ONE THOUSAND DOLLARS OF THE UNITED STATES OF AMERICA (US\$80,000.00). Such payment must be made to the Current Account of this Commission, at Banco Agrícola, S.A., number five nine zero zero six zero zero five two five (5900600525), and immediately inform this Commission together with the documentation with which it proves the aforementioned payment;

V) To require ALKEMYA METACORE SCSp, in its capacity as issuer of digital assets, that at the time of accrediting the payment of the fee mentioned in the previous Roman, it must also demonstrate compliance with the observations detailed in the annex to this resolution;

VI) Clarify to the Issuer that it is its sole responsibility for the use and destination of the funds obtained through this issuance, which must be used, ensuring that it complies at all times with the legal framework that is applicable to the nature of its economic activity and the destination of the resources raised.

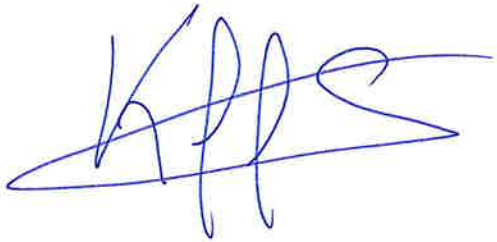
Likewise, it is noted that this resolution does not constitute an administrative precedent with respect to future issuance requests, since each authorization will be evaluated individually and autonomously, taking into account the particular nature of the operation and the analysis of the risks that the issuer represents for investors.

VII) To require the Certifier to comply with the obligation established in Article 14, final paragraph, of the Regulations on the Registration of Public and Private Issuers and Issuances, consisting of submitting to this National Digital Assets Commission the reports relating to the verification of the information corresponding to the months of June and December of each year, which must also be published by the Issuer; and

VIII) This agreement authorizing the issuance of a public offering shall enter into force as of its notification.

BE NOTIFIED.

I, Kenneth Samuel Funes Fuentes, translator, certify: (i) I am competent to translate documents from Spanish into English; (ii) that the translation of the letter No.- CNAD-CD-001-2026 herein is accurate; (iii) that the translation of the notarial certification below is as follows: "I HEREBY ATTEST, that the above signature is ACCURATE and acknowledge to me by KENNETH SAMUEL FUNES FUENTES, of twenty-one years of age, Student, with domicile in San Salvador, San Salvador Centro, San Salvador; with El Salvador Identification Document zero six seven six seven zero zero two - eight. San Salvador, San Salvador Centro, February ninth, two thousand twenty six." San Salvador, El Salvador, February 09th, 2026.



DOY FE que la firma que antecede el presente documento es **AUTENTICA** por haber sido reconocida en mi presencia por KENNETH SAMUEL FUNES FUENTES, quien es de veintiún años de edad, Estudiante, del domicilio del Distrito de San Salvador, Municipio de San Salvador Centro, Departamento de San Salvador, a quien conozco e identifico por medio de su Documento Único de Identidad Número cero seis siete seis siete cero cero dos - ocho. Distrito de San Salvador, Municipio de San Salvador Centro, nueve de febrero de dos mil veintiséis.

