

(Capital Currency : EUR)

| ASSETS | | | 30/09/2025 | 31/12/2024 |
|--|---|--------------------|-------------------------|-------------------------|
| B. Formation expenses | | Note 3 | 210,223.65 | 210,223.65 |
| 2010000 | Set-up and start-up costs | In cap. Cur EUR--> | 7,488.36 | 7,488.36 |
| | | EUR | 7,488.36 | 7,488.36 |
| 2019000 | Incorporation expenses - depreciations | In cap. Cur EUR--> | -4,144.07 | -4,144.07 |
| | | EUR | -4,144.07 | -4,144.07 |
| 208000 | Other similar expenses Model Token | In cap. Cur EUR--> | 36,000.00 | 36,000.00 |
| | | EUR | 36,000.00 | 36,000.00 |
| 2080001 | Autres frais assimilés Agreement Restart Loew | In cap. Cur EUR--> | 400,000.00 | 400,000.00 |
| | | EUR | 400,000.00 | 400,000.00 |
| 2089000 | Other similar expenses - depreciations | In cap. Cur EUR--> | -229,120.64 | -229,120.64 |
| | | EUR | -229,120.64 | -229,120.64 |
| C. / II. Fixed assets / Tangible assets | | Note 4 | 780.02 | 780.02 |
| 2235000 | Computer equipment | In cap. Cur EUR--> | 1,415.20 | 1,415.20 |
| | | EUR | 1,415.20 | 1,415.20 |
| 2235900 | Computer hardware - value adjustments | In cap. Cur EUR--> | -635.18 | -635.18 |
| | | EUR | -635.18 | -635.18 |
| C. / III. Fixed assets / Financial assets | | Note 5 | 1,405,761,920.91 | 381,232.00 |
| 2310015 | Parts dans des entreprises - Metacore SCSP | In cap. Cur EUR--> | 683,994,400.00 | 0.00 |
| | | USD | 800,000,000.00 | 0.00 |
| 2310016 | Parts dans des entreprises - Metacore SCSP - LP Reserve | In cap. Cur EUR--> | 721,386,288.91 | 0.00 |
| | | USD | 843,733,561.46 | 0.00 |
| 2351800 | Financial fixed assets - Securities held as fixed assets - Other securities held as fixed assets (equity right) | In cap. Cur EUR--> | 20,000.00 | 20,000.00 |
| | | EUR | 20,000.00 | 20,000.00 |
| 2362000 | Deposits and guarantees paid IOLTA TRUST | In cap. Cur EUR--> | 11,232.00 | 11,232.00 |
| | | EUR | 11,232.00 | 11,232.00 |
| 2362 | Financial fixed assets - Loans, deposits and claims held as fixed assets - Deposits and guarantees paid | In cap. Cur EUR--> | 350,000.00 | 350,000.00 |
| | | EUR | 350,000.00 | 350,000.00 |
| D. / I. Current assets / Stocks | | Note 6 | 0.00 | 1,405,380,952.00 |
| 3211000 | Finished products NW NP1 Purity 99,99% (Eur 200 Meter 7.026.904.76) | In cap. Cur EUR--> | 0.00 | 1,405,380,952.00 |
| | | EUR | 0.00 | 1,405,380,952.00 |
| D. / II. / a) Current assets / Debtors / becoming due and payable within one year | | Note 7 | 1,053,370.06 | 508,270.94 |
| 4011 | Trade receivables due and payable within one year - Customers | In cap. Cur EUR--> | 693,034.21 | 163,034.21 |

(Capital Currency : EUR)

| ASSETS | | | 30/09/2025 | 31/12/2024 |
|--|---|--------------------|-------------------------|-------------------------|
| | | EUR | 693,034.21 | 163,034.21 |
| 42143 | Other receivables within one year - Direct Tax Authority (ACD) - Net wealth tax | In cap. Cur EUR--> | 64,200.00 | 56,175.00 |
| | | EUR | 64,200.00 | 56,175.00 |
| 421611 | Other receivables within one year - Indirect Tax Authority (AED) - Value-added tax (VAT) - VAT paid and recoverable | In cap. Cur EUR--> | 15,635.85 | 8,561.73 |
| | | EUR | 15,635.85 | 8,561.73 |
| 4218804 | Other miscellaneous receivables | In cap. Cur EUR--> | 500.00 | 500.00 |
| | | EUR | 500.00 | 500.00 |
| 4218815 | Autres créances diverses CODORO | In cap. Cur EUR--> | 280,000.00 | 280,000.00 |
| | | EUR | 280,000.00 | 280,000.00 |
| D. / II. / b) Current assets / Debtors / becoming due and payable after more than one year | | Note 7 | 2,078,384.13 | 2,028,384.13 |
| 4228801 | Other miscellaneous receivables CALFIN INTL | In cap. Cur EUR--> | 2,078,384.13 | 2,028,384.13 |
| | | EUR | 2,078,384.13 | 2,028,384.13 |
| D. / IV. Current assets / Cash at bank and in hand | | | 252,129.57 | 616.54 |
| 5131003 | Banks and CCP :NARVI | In cap. Cur EUR--> | 252,129.57 | 616.54 |
| | | EUR | 252,129.57 | 616.54 |
| E. Prepayments | | | -488,000.00 | 0.00 |
| 484 | Deferred charges and income - Transitory or suspense accounts - Assets | In cap. Cur EUR--> | -488,000.00 | 0.00 |
| | | GBP | 2,000.00 | 2,326.93 |
| | | USD | 268,036.55 | 264,831.84 |
| | | CHF | 5,988.00 | 5,988.00 |
| | | EUR | -761,048.81 | -273,048.81 |
| TOTAL (ASSETS) | | | 1,408,868,808.34 | 1,408,510,459.28 |

(Capital Currency : EUR)

| LIABILITIES | | | 30/09/2025 | 31/12/2024 |
|--|--|--------------------|------------------|------------------|
| A. / I. Capital and reserves / Subscribed capital | | Note 8 | 30,000.00 | 30,000.00 |
| 1010000 | Subscribed capital | In cap. Cur EUR--> | 30,000.00 | 30,000.00 |
| | | EUR | 30,000.00 | 30,000.00 |
| A. / II. Capital and reserves / Share premium account | | Note 9 | 20,000,000.00 | 20,000,000.00 |
| 1150000 | Apport en capitaux propres non rémunéré par des titres | In cap. Cur EUR--> | 20,000,000.00 | 20,000,000.00 |
| | | EUR | 20,000,000.00 | 20,000,000.00 |
| A. / V. Capital and reserves / Profit or loss brought forward | | Note 11 | -1,004,881.10 | -867,735.05 |
| 1411 | Result for the financial year and results brought forward - Results brought forward in the process of assignment | In cap. Cur EUR--> | -1,004,881.10 | -867,735.05 |
| | | EUR | -1,004,881.10 | -867,735.05 |
| A. / VI. Capital and reserves / Profit or loss for the financial year | | Note 11 | -1,481,015.85 | -137,146.05 |
| 142 | Result for the financial year and results brought forward - Result for the financial year | In cap. Cur EUR--> | -1,481,015.85 | -137,146.05 |
| | | EUR | -1,481,015.85 | -137,146.05 |
| C. / a) Creditors / becoming due and payable within one year | | Note 12 | 2,415,407.25 | 578,042.34 |
| 44111 | Trade payables and bills of exchange - Trade payables within one year - Suppliers | In cap. Cur EUR--> | 2,351,101.98 | 513,737.07 |
| | | GBP | 68,595.00 | 80,836.55 |
| | | USD | 313,291.55 | 299,327.75 |
| | | CHF | 6,004.00 | 6,274.25 |
| | | EUR | 1,964,663.43 | 1,964,663.43 |
| 4411200 | Suppliers - invoices not yet received | In cap. Cur EUR--> | 19.00 | 19.00 |
| | | EUR | 19.00 | 19.00 |
| 44112 | Trade payables within one year - Suppliers - invoices not yet received | In cap. Cur EUR--> | 16.24 | 16.24 |
| | | EUR | 16.24 | 16.24 |
| 461231 | Tax debts - Direct taxation administration - Net worth tax - Tax accrual | In cap. Cur EUR--> | 32,100.00 | 32,100.00 |
| | | EUR | 32,100.00 | 32,100.00 |
| 461232 | Tax debts - Direct Tax Authority (ACD) - Net wealth tax (NWT) - Tax payable | In cap. Cur EUR--> | 32,000.00 | 32,000.00 |
| | | EUR | 32,000.00 | 32,000.00 |
| 5132000 | Avoirs en banques, avoirs en comptes de chèques postaux, chèques et encaisse - Banques et CCP : découverts | In cap. Cur EUR--> | 170.03 | 170.03 |
| | | EUR | 170.03 | 170.03 |
| C. / b) Creditors / becoming due and payable after more than one year | | Note 12 | 1,388,909,298.04 | 1,388,907,298.04 |
| 4728000 | Other miscellaneous debts | In cap. Cur EUR--> | 1,269,750.06 | 1,269,750.06 |
| | | EUR | 1,269,750.06 | 1,269,750.06 |

(Capital Currency : EUR)

| LIABILITIES | | | 30/09/2025 | | 31/12/2024 |
|--|--|--------------------|-------------------------|------------------|-------------------------|
| 4728001 | Other miscellaneous debts SAFYN | In cap. Cur EUR--> | 19,325.24 | | 19,325.24 |
| | | GBP | 2,000.00 | 2,278.47 | 2,278.47 |
| | | USD | 8,348.50 | 7,615.85 | 7,615.85 |
| | | CHF | 4,308.00 | 4,308.00 | 4,308.00 |
| | | EUR | 5,122.92 | 5,122.92 | 5,122.92 |
| 4728003 | Other debts (Claim to Calfin s.a.) | In cap. Cur EUR--> | 1,385,508,222.74 | | 1,385,508,222.74 |
| | | EUR | 1,385,508,222.74 | 1,385,508,222.74 | 1,385,508,222.74 |
| 4728004 | Autres dettes G.C. 1.5% | In cap. Cur EUR--> | 57,000.00 | | 55,000.00 |
| | | EUR | 57,000.00 | 57,000.00 | 55,000.00 |
| 4728010 | Autres dettes diverses SAFYN (Joint Venture Agreement) | In cap. Cur EUR--> | 2,055,000.00 | | 2,055,000.00 |
| | | EUR | 2,055,000.00 | 2,055,000.00 | 2,055,000.00 |
| TOTAL (CAPITAL, RESERVES AND LIABILITIES) | | | 1,408,868,808.34 | | 1,408,510,459.28 |



(Capital Currency : EUR)

PROFIT AND LOSS ACCOUNT

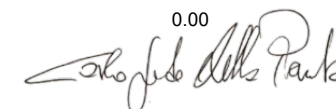
| | | | 30/09/2025 | 31/12/2024 |
|------------------------------|--|--------------------|---------------|-------------|
| 1. à 5. Gross profit or loss | | Note 14 | -1,480,528.26 | -50,600.75 |
| 6113 | Other external charges - Rent and service charges - Service charges and co-ownership expenses | In cap. Cur EUR--> | -17,337.50 | -26,600.00 |
| | | EUR | -17,337.50 | -26,600.00 |
| 6132000 | Services informatiques | In cap. Cur EUR--> | -8,723.28 | 0.00 |
| | | EUR | -8,723.28 | 0.00 |
| 6133300 | Bank account charges and bank commissions (included custody fees on securities) | In cap. Cur EUR--> | -5,476.05 | -1,901.80 |
| | | CHF | -4,636.50 | 0.00 |
| | | EUR | -839.55 | -1,901.80 |
| 61333 | Other external charges - Remuneration of intermediaries and prof. fees - Bank account charges and bank commissions | In cap. Cur EUR--> | -153.92 | -434.40 |
| | | EUR | -153.92 | -434.40 |
| 6134100 | Legal, litigation and similar fees | In cap. Cur EUR--> | -1,999.96 | 0.00 |
| | | EUR | -1,999.96 | 0.00 |
| 6134200 | Accounting, tax consulting, auditing and similar fees | In cap. Cur EUR--> | -26,307.00 | -22,522.50 |
| | | EUR | -26,307.00 | -22,522.50 |
| 6134803 | Other miscellaneous fees | In cap. Cur EUR--> | -995,222.00 | -305,508.00 |
| | | EUR | -995,222.00 | -305,508.00 |
| 6134804 | Autres honoraires HCEE | In cap. Cur EUR--> | -215,493.98 | -24,305.88 |
| | | GBP | -68,595.00 | 0.00 |
| | | USD | -70,000.00 | 0.00 |
| | | CHF | 0.00 | -1,080.00 |
| | | EUR | -75,000.00 | -23,200.00 |
| 6134806 | Other professional fees administrative | In cap. Cur EUR--> | -698,386.61 | -13,228.25 |
| | | EUR | -698,386.61 | -13,228.25 |
| 6151100 | Frais de marketing et de communication - Frais de marketing et de publicité - Annonces et insertions | In cap. Cur EUR--> | -30,000.00 | 0.00 |
| | | EUR | -30,000.00 | 0.00 |
| 6152110 | Staff | In cap. Cur EUR--> | -11,223.00 | -6,450.00 |
| | | EUR | -11,223.00 | -6,450.00 |
| 6152120 | Staff | In cap. Cur EUR--> | 0.00 | -7,000.00 |
| | | EUR | 0.00 | -7,000.00 |
| 6153200 | Frais postaux et télécommunications - Frais de télécom. | In cap. Cur EUR--> | -146.16 | -42.08 |
| | | EUR | -146.16 | -42.08 |
| 6187000 | Contributions to professional associations | In cap. Cur EUR--> | 0.00 | -70.00 |
| | | EUR | 0.00 | -70.00 |
| 6188000 | Other miscellaneous external charges RCS-ECDF-LEI | In cap. Cur EUR--> | 0.00 | -512.50 |



(Capital Currency : EUR)

PROFIT AND LOSS ACCOUNT

| | | | 30/09/2025 | 31/12/2024 |
|--|--|--------------------|------------|------------|
| | EUR | 0.00 | 0.00 | -512.50 |
| 6188010 | Autres charges externes diverses | In cap. Cur EUR--> | -58.80 | -430.00 |
| | EUR | -58.80 | -58.80 | -430.00 |
| 6188 | Other external charges - Miscellaneous external charges - Other miscellaneous external charges | In cap. Cur EUR--> | 0.00 | -4,629.55 |
| | CHF | 0.00 | 0.00 | -4,324.00 |
| 7033006 | Services professionnels | In cap. Cur EUR--> | 530,000.00 | 363,034.21 |
| | EUR | 530,000.00 | 530,000.00 | 363,034.21 |
| 7. / a) Value adjustments / in respect of formation expenses and of tangible and intangible fixed assets | | | Note 3-4 | 0.00 |
| 6318000 | AVA on other similar expenses | In cap. Cur EUR--> | 0.00 | -1,497.67 |
| | EUR | 0.00 | 0.00 | -1,497.67 |
| 6322000 | AVA on concessions, patents, licences, trademarks and similar rights and assets | In cap. Cur EUR--> | 0.00 | -79,379.53 |
| | EUR | 0.00 | 0.00 | -79,379.53 |
| 6332000 | AVA on plant and machinery | In cap. Cur EUR--> | 0.00 | -283.00 |
| | EUR | 0.00 | 0.00 | -283.00 |
| 8. Other operating expenses | | | | -192.50 |
| 642 | Other operating charges - Indemnities, damages and interest | In cap. Cur EUR--> | -192.50 | -96.20 |
| | EUR | -192.50 | -192.50 | -96.20 |
| 6481000 | Amendes, sanctions et pénalités | In cap. Cur EUR--> | 0.00 | -784.70 |
| | EUR | 0.00 | 0.00 | -784.70 |
| 11. / b) Other interest receivable and similar income / other interest and similar income | | | | 0.00 |
| 7562 | Financial income - Foreign currency exchange gains - other | In cap. Cur EUR--> | 0.00 | 1,855.80 |
| | USD | 0.00 | 0.00 | 0.00 |
| | CHF | 0.00 | 0.00 | 0.00 |
| | | | | 35.43 |
| 7582 | Financial income - Other financial income - other | In cap. Cur EUR--> | 0.00 | 25,750.00 |
| | EUR | 0.00 | 0.00 | 25,750.00 |
| 14. / b) Interest payable and similar expenses / other interest and similar expenses | | | | -263.09 |
| 656201 | Charges financières - Pertes de change - Titres | In cap. Cur EUR--> | -263.09 | 0.00 |
| | EUR | -263.09 | -263.09 | 0.00 |
| 17. Other taxes not shown under items 1 to 16 | | | | -32.00 |
| 6811000 | Net wealth tax (NWT) - NWT - current financial year | In cap. Cur EUR--> | 0.00 | -32,100.00 |
| | EUR | 0.00 | 0.00 | -32,100.00 |
| 6830000 | Impôts étrangers | In cap. Cur EUR--> | -32.00 | 0.00 |
| | EUR | -32.00 | -32.00 | 0.00 |



(Capital Currency : EUR)

PROFIT AND LOSS ACCOUNT

| | | | | 30/09/2025 | 31/12/2024 |
|--|--|-----|--------------------|----------------------|--------------------|
| 683 | Other taxes not included in the previous caption - Foreign taxes | | In cap. Cur EUR--> | 0.00 | -10.00 |
| | | EUR | 0.00 | 0.00 | -10.00 |
| PROFIT OR LOSS FOR THE FINANCIAL YEAR | | | | -1,481,015.85 | -137,146.05 |

14/11/2025

