

BALANCE SHEET as of 30/09/2025

ASSETS		30/09/2025
D. Current assets		1,643,743,920.36
I. Stocks		1,643,733,561.46
3210000	Nickel Wire Inventory Asset	1,643,733,561.46
IV. Cash at bank and in hand		10,358.90
5131000	Banks and CCP : available balance	10,358.90
TOTAL (ASSETS)		1,643,743,920.36

BALANCE SHEET as of 30/09/2025

LIABILITIES		30/09/2025
A. Capital and reserves		1,643,683,009.59
I. Subscribed capital		800,000,000.00
1010000	Limited Partnership Interests	800,000,000.00
II. Share premium account		843,733,561.46
1110000	Limited Partners' Reserve	843,733,561.46
VI. Profit or loss for the financial year		-50,551.87
142	Result for the financial year and results brought forward - Result for the financial year	-50,551.87
C. Creditors		60,910.77
a) becoming due and payable within one year		50,405.97
44111	Trade payables and bills of exchange - Trade payables within one year - Suppliers	50,405.97
b) becoming due and payable after more than one year		10,504.80
4728000	Other miscellaneous debts ALKEMYA	10,504.80
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		1,643,743,920.36



PROFIT AND LOSS ACCOUNT for the period from 01/01/2025 to 30/09/2025

PROFIT AND LOSS ACCOUNT		30/09/2025
1. à 5. Gross profit or loss		-50,551.87
6133300	Bank account charges and bank commissions	-145.90
6134200	Accounting, tax consulting, auditing and similar fees	-50,405.97
16. Profit or loss after taxation		-50,551.87
18. Profit or loss for the financial year		-50,551.87
PROFIT OR LOSS FOR THE FINANCIAL YEAR		-50,551.87



Notes to the Balance Sheet

1. Inventory Details

The inventory consists of nickel wire with a total length of 7,026,904.76 linear meters, a diameter of 0.025 mm (0.001 inches), and a purity of 99.99%. The material is stored at Helvetic Securgest SA in Alubox 1, 2-3, and the Reserve Alubox.

The current stock amounts to 6,403,333.33 linear meters, while the reserve totals 623,571.43 linear meters, resulting in an overall total of 7,026,904.76 linear meters. The Safe Keeping Receipt was issued to Alkemya Metacore SCSp on September 24, 2025.

2. Contribution Agreement

Under the Contribution Agreement dated September 22, 2025, 800,000,000 digital Limited Partnership (LP) Interests were issued at a value of USD 1.00 per LP Interest to AlkemyaLuxembourg Sarl as consideration for the contribution provided.

3. Limited Partners' Reserve

The Limited Partners' reserve is calculated by subtracting the value of the LP Interests contribution (USD 800,000,000) from the total inventory value (USD 1,643,733,561.46), resulting in a reserve balance of USD 843,733,561.46.

